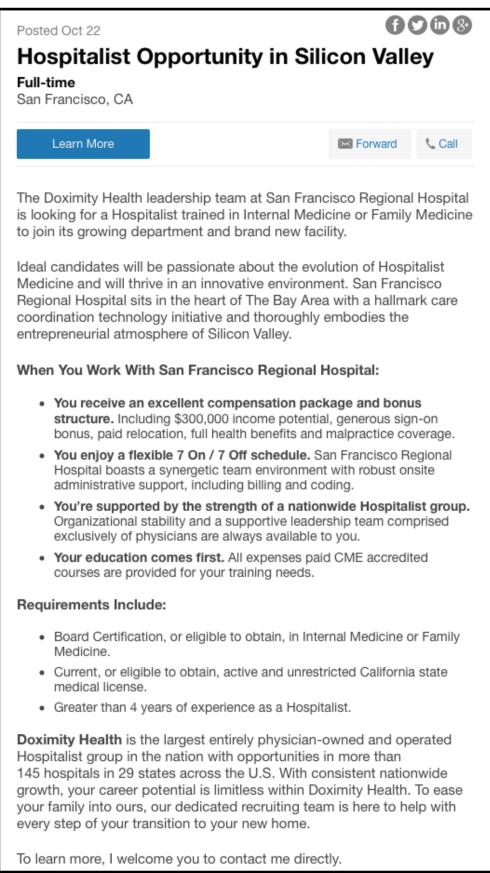
Search

SEARCH CHECKLIST

- Did I define my candidate "musts"?
- Did I try a basic search angle?
- Did I try a more advanced search angle?
- □ Are there any other search angles to consider?
- □ Should I save a search or create a candidate List?



1. DEFINING THE CANDIDATE

What are my "candidate musts" for the opportunity?

"Job Description forward" approach:

"Search Page backward" approach:

2. BASIC SEARCH

Remember: "Let's Search Candidates Like Experts"

| Location: | | |
|----------------|------|------|
| | | |
| Specialty: | | |
| Specialty: | | |
| Certification: | | |
| Certification: | | |
| Liconsuro | | |
| Licensure: | | |
| Evertine | | |
| Experience: | | |
| | | |

of Results: ______ Is this manageable? Could/should I refine further?

3. ADVANCED SEARCH

Remember: "ATAK!"

| Accomplishments: | | |
|-----------------------|------|------|
| Training: | | |
| Hospital Affiliation: | | |
| Keywords: | | |

4. OTHER ANGLES TO CONSIDER

From alumni networks to academic experience, hospital affiliations to rural environments there's always another search angle to consider.

What network ties might I be able to incorporate into this search?

<u>5. LISTS</u>

Keep your candidate searches and contacts organized.

Types of lists I already use and find valuable in my current workflow:

List Examples

Here are a few great use cases we've seen.

- Organize your candidate searches to better manage "Search-to-Send" process
 - E.g. "Silicon Valley Hospitalist"
- Set reminders to contact later
 - o E.g. "Contact January 2015"
- Track candidate touch points
- E.g. "Met at ACP 2014"

Try labeling a few lists of your own using these use cases at a starting point:

- 1. Manage Search to Send: _____
- 2. Contact Later Reminder: _____

3. Track Candidate Touch Points: _____

SEARCH CHECKLIST

- Did I define my candidate "musts"?
- Did I try a basic search angle?
- Did I try a more advanced search angle?
- □ Are there any other search angles to consider?
- □ Should I save a search or create a candidate List?

Job Template

PUBLIC JOB TITLE CHECKLIST

- □ Is your title less than 75 characters?
- □ Is your title engaging?
- □ Is your title limited in its usage of special characters?

JOB TEMPLATE CHECKLIST

- □ Am I targeting the correct specialties?
- Did I type in a zip code and select a location?
- □ Is my job description informative and relevant?
- Do I want to distribute the opportunity as one of my Job Posts (if purchased)?
- Did I preview my opportunity to ensure it is easy to read?

1. PUBLIC JOB TITLE

This is the title physicians first see.

Come up with 3 different Public Job Title ideas:

| 1. | | |
|----|------|------|
| 2. | | |
| 3. | | |

PUBLIC JOB TITLE CHECKLIST

- □ Is your title less than 75 characters?
- □ Is your title engaging?
- □ Is your title limited in its usage of special characters?

2. TARGET SPECIALTIES

What specialty is needed for the opportunity?

Target specialty(ies):

3. LOCATION

Where is the opportunity located?

Opportunity Location Zip: _____ City: _____

Level of detail I can share*?: City Level / County Level / State Level *Make this selection from the dropdown menu after you enter a zip code.

4. JOB DESCRIPTION

Did You Know

Rich text formatting is available in the Job Description field! Use this feature to **Bold**, *Italicize*, Indent, and incorporate • Bullet Points • into your descriptions!

Summarize the opportunity in one concise sentence:

Consider using as your lead-in sentence to introduce the rest of the full description.

Specific aspects about the opportunity to consider highlighting:

For a highly technical position, consider highlighting the required expertise; for a position in a rural area, consider the community impact; for a position at an academic institution, consider the university accolades and other accompanying perks. The possibilities are endless!

Preview Before You Save!

Is your job description easy to read and formatted correctly? Answer this question with confidence using the preview tools available at the bottom of the template form.

5. DISTRIBUTION FORMAT

How will you distribute the opportunity and why?

By DocMail?: __

By Job Post?: __

JOB TEMPLATE CHECKLIST

- □ Am I targeting the correct specialties?
- Did I type in a zip code and select a location?
- □ Is my job description informative and relevant?
- Do I want to distribute the opportunity as one of my Job Posts (if purchased)?
- Did I preview my opportunity to ensure it is easy to read?

DocMail Message

SUBJECT LINE CHECKLIST

- □ How many characters?
- Does it speak to the position?
- □ Is there any way to make it more appealing?
- □ If I received this DocMail, would I click?

DOCMAIL MESSAGE CHECKLIST

Writing Your DocMail Message:

- □ What's essential to communicate upfront?
- □ Who am I writing for?
- □ What's the "game changer" detail about the opportunity?

Sending Your DocMail Message:

- Did I attach the appropriate Job Template?
- Did I preview the DocMail to proofread?
- □ While previewing, did I ask myself "If I received this DocMail, would I respond?"

1. SUBJECT LINES

This is your first shot at getting a conversation started. Be brief and to the point.

Come up with 3 different subject line ideas:

| 1. | |
|----|--|
| 2. | |
| 3. | |

SUBJECT LINE CHECKLIST

- □ How many characters?
- Does it speak to the position?
- □ Is there any way to make it more appealing?
- □ If I received this DocMail, would I click?

2. DOCMAIL MESSAGE

Make the physician want to keep the conversation going. Be personable and relevant.

Show you've done your research. What makes this physician an ideal candidate?:

Highlight the Position. Start a conversation

Give a feel for the organization. **Provide some background info**:

Introduce yourself to the candidate. Make a connection:

Encourage to learn more about the opportunity. Include a clear call to action:

DOCMAIL MESSAGE CHECKLIST

Writing Your DocMail Message:

- □ What's essential to communicate upfront?
- □ Who am I writing for?
- □ What's the "game changer" detail about the opportunity?

Sending Your DocMail Message:

- Did I attach the appropriate Job Template?
- Did I preview the DocMail to proofread?
- □ While previewing, did I ask myself "If I received this DocMail, would I respond?"

Reports

ACTIVITY REPORT CHECKLIST

Every time you log into Doximity Talent Finder:

- □ How many DocMails do I have left to send this Credit Period?
- □ How many days are left in this Credit Period?
- □ Am I taking the time to view and vet potential candidate profiles?

JOB POST REPORT CHECKLIST

Every time you log into Doximity Talent Finder:

- □ How many days has my Job Post been published?
- □ Is my Job Post targeting the proper geographic locations for this position?
- □ Is my Job Post targeting the the proper target specialties for this position?
- □ What is my Job Post ClickThru Rate?

DOWNLOADABLE REPORT CHECKLIST

- □ When was the last time I ran a Downloadable DocMail report?
- □ What is my overall CTR for the last 30 days?
- What is my top performing subject line? Opportunity?
- □ What can I take from these metrics to improve on in the future?

1. ACTIVITY REPORT

Visit this page to view your DocMail activity and availability.

DocMail Credit Period start date: _____

Days left in current Credit Period: _____

of DocMails currently available for my team: _____

of DocMails currently available for me: _____

Highest # of profiles viewed*: __

*The more physician profiles you view and vet, the more confident you can be that you're starting DocMail conversations with the right candidates.

ACTIVITY REPORT CHECKLIST

Every time you log into Doximity Talent Finder:

- □ How many DocMails do I have left to send this Credit Period?
- □ How many days are left in this Credit Period?
- □ Am I taking the time to view and vet potential candidate profiles?

2. JOB POST REPORT

Visit this page to check on your Job Post performance.

A "ClickThru Rate" is a metric commonly used to measure engagement. Apply the formula below to identify your more successfully engaging Job Posts.

Job Post ClickThru Rate (CTR) Formula

Detailed Views

----- = ClickThru Rate (%)

Summary Views

| Overall Account Job Post(s) CTR: | Individual Job Post CTR: |
|----------------------------------|--------------------------|
| # Detailed Views: | # Detailed Views: |
| # Summary Views: | # Summary Views: |
| ClickThru Rate: % | ClickThru Rate: % |

JOB POST REPORT CHECKLIST

Every time you log into Doximity Talent Finder:

- How many days has my Job Post been published?
- □ Is my Job Post targeting the proper geographic locations for this position?
- □ Is my Job Post targeting the the proper target specialties for this position?
- □ What is my Job Post ClickThru Rate?

<u>3. DOWNLOADABLE REPORT: HOW TO</u>

Learn how to run a Downloadable Report.

How to Run a Downloadable DocMail Report

- 1. Go to the "DocMails Sent" Tab within your Reports Page
- 2. Select the report date range from the drop-down menu
- 3. Click the "Submit" button
- 4. Once finished, open the report Excel file either from the (1) "Download Reports" page section or from (2) the link in the accompanying email notification

When was the last time I ran a Downloadable DocMail report?: _

4. DOWNLOADABLE REPORT: CALCULATING CLICKTHRU RATES

Use the downloadable report to identify successful engagement strategies.

A "ClickThru Rate" is a metric commonly used to measure engagement. Apply the formula below to identify your more successful DocMail engagement strategies.

ClickThru Rate (%) Formula

DocMails ClickedThru

----- = ClickThru Rate (%)

DocMails Sent

| Overall Account CTR*: *Admin only function. | Individual User CTR: |
|--|-------------------------|
| # DocMails ClickedThru: | # DocMails ClickedThru: |
| # DocMails Sent: | # DocMails Sent: |
| ClickedThru Rate: % | ClickedThru Rate: % |

30 day CTR: ______ %

Top performing subject line:

Top performing opportunity:

Most contacted specialty: _

DOWNLOADABLE REPORT CHECKLIST

- □ When was the last time I ran a Downloadable DocMail report?
- □ What is my overall CTR for the last 30 days?
- □ What is my top performing subject line? Opportunity?
- □ What can I take from these metrics to improve on in the future?